**INTEREST RATES MARKET NOTICE**

**Date: 17 April 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“CLN399”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 17 April 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN399

**Nominal Issued** R 20,000,000.00

**Issue Price** R 20,000,000.00

**Coupon** 8.258% (3 Month JIBAR as at 17 April 2015 of 6.108 % plus 215 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2022

**Books Close** 4 August, 4 November, 4 February, 4 May

**Interest Payment Date(s)** 14 August, 14 November, 14 February, 14 May

**Last Day to Register** By 17:00 on3 August, 3 November, 3 February, 3 May

**Issue Date** 17 April 2015

**Date Convention** Following

**Interest Commencement Date** 17 April 2015

**First Interest Payment Date** 14 May 2015

**ISIN No.** ZAG000125451

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN399%20Pricing%20Supplement%2020150417.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN399%20Pricing%20Supplement%2020150417.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Rhadus Snyman Standard Bank +27 11 4154159

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222